User Manual GFK-3247C Jan 2024

PAC License Server Administrator USER MANUAL

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\odot	License Inv	entory Client Information	Email Notification					Help
mation	Search							
Inform								Export To CSV
Device	Prod	ucts Activated on Server						
	Select	Product Name	Product Catalog ID	Serial Number	Part Number	Version	Available Licenses	Activated Licenses
	S Ret	rurn Licenses	efresh licenses				of Ac	tivate Entitlement



Contents

Section 1: About this Manual	1
1.1 Glossary	.1
1.2 Revisions in this Manual	.1
Section 2: PAC License Server Administrator Installation	2
2.1 Minimum Installation Requirements	.2
2.2 Other System Requirements	.2
Section 3: Overview and Operation	3
 3.1 Overview	.3 .4 .5 .1 .5 .7 .8 11
4.1 Activating Multiple Entitlements Automatically Using the Internet	11
4.2 Activating Multiple Entitlements Manually	12
4.3 Activating Multiple Entitlements for Solution Provider, PAC Productivity Suite, and PAC Change Management	14
Section 5: Refreshing Licenses1	5
5.1 Refreshing Multiple Licenses Automatically Using the Internet5.2 Refreshing Multiple Licenses Manually	15 16
Section 6: Returning Multiple Licenses Simultaneously 1	8
6.1 Returning Multiple Licenses Automatically	18
6.2 Returning Multiple Licenses Manually	19
Appendix A: Secure Deployment Guide2	2:2
A.1: What is Security?2	2
A.2: General Security Recommendations	2
A.3: Secure Deployment and Hardening2	:3
General Contact Information2	4
Technical Support2	:4

Warnings and Caution Notes as Used in this Publication

WARNING

Warning notices are used in this publication to emphasize that hazardous voltages, currents, temperatures, or other conditions that could cause personal injury exist in this equipment or may be associated with its use.

In situations where inattention could cause either personal injury or damage to equipment, a Warning notice is used.

Caution notices are used where equipment might be damaged if care is not taken.

Note: Notes merely call attention to information that is especially significant to understanding and operating the equipment.

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Section 1: About this Manual

1.1 Glossary

Activation Code – An activation code is used to convert a customer's entitlement to a software license.

Device Locking Code – A device locking code is used during the activation process to bind a license to a specific device.

Entitlement – An entitlement is a purchased right to use a software application for a specified period or in perpetuity. An entitlement is activated on a supported device for use. An activated entitlement results in a license that is bound to a device.

Environment Variable – An environment variable is a device-wide variable that is configured outside of an application. Users can specify a name and value for the environment variable that can be referenced by any number of applications.

License – A license results from activating an entitlement onto a supported device. A license enables customers to use the software on the device to which it is bound.

Lease – A temporary license, usually for 30 days, taken from the available pool of licenses on the PAC License Server. The lease gives the client exclusive rights to use that license during the lease period.

PAC License Server – a dedicated server where a pool of entitlements are activated and the resulting licenses are made available to clients to lease from the server.

1.2 Revisions in this Manual

Revision	Date	Description
С	Jan 2024	 Release of PLSA version 2.0 PLSA application provide email notification to our ELM clients based on their lease licenses expiration days. Include Serial number and Part number into lease license of server application (i.e., PLSA). Ability to show lease licenses is on a separate line item on License Inventory screen if it belongs to different activation code and not grouped into product type. Ability to have Leased Licenses for SP/PPS and PCM. Added fixed heights and widths to certain tabs in the UI.
В	Jan 2023	 Adds support for PLSA 1.5 PLSA can now be run on both physical and virtual machines. Parts of the UI will no longer overlap in smaller windows. Added bulk renewal of leased licenses. Leased licenses can be accessed without administrator rights.
A	Apr 2022	Initial Release

Section 2: PAC License Server Administrator Installation

2.1 Minimum Installation Requirements

System Requirements for the PLSA Suite:

- Minimum processors (for small to medium-sized projects):
 - Intel® Core® i5
 - AMD FX® or Phenom® II X6
- Recommended processors for large projects or when using multi-instance:
 - o Intel quad-core Core i7
 - o AMD higher FX or Phenom II X6 models
- MS Server 2016, Microsoft Window Server 2019, Microsoft Windows Server 2022, Windows 10, or Windows 11
- At least 2 GB of Disk Space
- At least 4 GB of RAM, 8 GB recommended
- Minimum recommended display resolution of 1920x1080 pixels

2.2 Other System Requirements

ELM Software (Required)

• Entitlement and License Manager (ELM)

System Requirements for Application Software

 Specific to the application software being used, the application may reside on a physical or virtual machine

Internet Access Requirements for Online Activation / Return of Licenses

- Internet access is required for online activation and license return from the ELM software using HTTPS protocol on TCP port 443.
- Server connection requires UDP port 5093 to be open to inbound traffic. This may require firewall modifications.
- Internet access is required to email server if using email notification service.

License Server Must have a Static IP Address Assigned

 The machine upon which the license server is installed, must have a static IP address to refresh and end leases.

License Server Email Notification Connection Configuration

 PLSA admin user need to connect IT team to get the Email Server Host Name and Port Number.

Section 3: Overview and Operation

3.1 Overview

PAC License Server Administrator (PLSA) is a desktop application that allows users to activate, return, and refresh a pool of licenses on the PAC License Server. It gives the license administrator the ability to manage licenses from a central location.

Customers can use PLSA to review the inventory of licenses available on the server and the clients that are currently leasing licenses from the server. PLSA is used in conjunction with Entitlement License Manager and Emerson Customer Center to manage licenses.

Important

Server-Side Sentinel RMS License Manager must be added to Windows Defender Firewall's Allow Apps List

 Add Sentinel RMS License Manager to the Allowed Apps list found by following the path Control Panel > All Control Panel Items > Windows Defender Firewall > Allowed Apps

Client-Side must have Server IP and System Name updated

• The server's IP and System Name need to be updated in the client's host files found in C:\Windows\System32\drivers\etc.

Virtual machines need to have the same subnet mask as the server to fetch licenses. If a user is experiencing issues accessing the Help PDF, open *Acrobat Reader > Edit >*

Preferences > Security (Enhanced) > Toggle on Enable Protected Mode at startup.

3.1.1 License Inventory Tab

The License Inventory tab shows the product name, serial number, part number, version number, and available/activated license quantities.

Note: Order numbers previously displayed in the license inventory tab prior to PLSA version 2.0 have been obsoleted in favor of serial numbers and part numbers.

This screen displays licenses activated on the server. The user can return or refresh activated licenses or activate additional entitlements on the server.

		·····, ····,	-					
P/	AC License	e Server Administrator						- 🗆 🗙
E	ME	PAC LICENSE SER	VER ADMINISTR	RATOR	l (E E	
\odot	License	e Inventory Client Information Email Notification						🕜 Help
nformation	Search							Export To CSV
evice II	F	Products Activated on Server						
	Select	Product Name	Product Catalog ID	Serial Number	Part Number	Version	Available Licenses	Activated Licenses
		PAC Productivity Suite Base Bundle	PSBB250_T1	9-226-888-3333	PSBB250_T1	10.0	1	1
		PAC Productivity Suite Base Bundle	PSBB250_T5	9-227-888-3333	PSBB250_T5	10.0	1	1
	+	Return Licenses					ور با	Activate Entitlement

Figure 1: License Inventory Tab

3.1.3 Client Information Tab

This tab displays the clients that have leased licenses from the server.

Figure 2: Client Information Tab

Clients Leasing Licenses from the Server Client Device Name Product Name Product Catalog ID INEUCP-AS-1300 PAC Productivity Suite Base Bundle PSB230_71 INEUCP-AS-1300 PAC Productivity Suite Base Bundle PSB230_73	Version 10.0		
Client Device Name Product Name Product Catalog ID INEICP-A5-L300 PAC Productivity Suite Base Bundle P582230_17 INEICP-A5-1300 PAC Productivity Suite Base Bundle P582530_175	Version 10.0		
INEICP-AS-L300 PAC Productivity Suite Base Bundle PSB250_T1 INEICP-AS-L300 PAC Productivity Suite Base Bundle PSB250_T5	10.0	Lease Start Date	Lease End Date
INEICP-AS-L300 PAC Productivity Suite Base Bundle PSBB250_T5		1/17/2024	2/17/2024
	10.0	1/17/2024	2/17/2024

3.1.4 Using the Client Information Tab to Force the Release of an Interrupted License Return on an ELM Machine

If a returned license still appears active on the license server, the administrator can use the Client Information tab of PLSA 2.0 to recover the interrupted license on ELM machines.

- 1. From the Client Information tab, click on the license that needs to be recovered from the ELM device and click on the **Advanced Options** button.
- 2. After Clicking on Advance option button, a dialog box will appear to confirm the administrator has selected the correct license to recover.

vice Inform	Clients Leasing License	es from the Serve	PLSA Warning X		Export To CS
ð	Client Device Name		<u> </u>	Lease Start Date	Lease End Da
	INEICP-AS-L300 INEICP-AS-L300	PAC Productivity PAC Productivity	Please use this utility to only recover a leased license that has been corrupted	1/17/2024	2/17/2024 2/17/2024
			ОК		

Figure 3: Click Ok to Proceed

3. Once you click on **OK**, another dialog box will pop up to recover the interrupted lease. Click **Recover License** to recover the interrupted license.

PAC License Server Administrator			- 🗆 🗙
	CENSE SERVER ADMINISTRATOR		
License Inventory Client Information E	nail Notification		🕜 Hel
Search	BLSA Warning	×	Export To CSV
Clients Leasing Licenses from the	ierver		
Client Device Name		Lease Start Date	Lease End Date
INEICP-AS-L300 PAC Produ	ctivity	1/17/2024	2/17/2024
INEICP-AS-L300 PAC Produ	ctivity limeout!	1/17/2024	2/17/2024
	OK		

4. Click **Next** to confirm this is the correct license to recover, or click **Close** to cancel and reselect the corrupted license.



	AC License Server Administrator P CMERSON License Inventor Client Informat	AC LICE	INSE SERVER	ADMINISTRATOR			
levice Information	Search Clients Leasing Licenses fr	Recove	ed Options	ation Tab		×	Export To CSV
0	Client Device Name		Are you sure that you	want to recover the leared licence from the client? If yes, th	hap click Next	start Date	Lease End Date
	INEICP-AS-L300	5	Are you sure that you	T	HEIT CIICK INEXT.	7/2024	2/17/2024
	INEICP-AS-L300	F	Device Name	Product Name	Version	7/2024	2/17/2024
			INEICP-AS-LSUU	PAC Productivity suite base bundle	Next		
							Advanced Options

6. A message will display that the interrupted license has been successfully recovered to the license server and can be activated again.

License Server Administrator				
MERSON.	PAC LICENSE SERVER ADMINI	STRATOR		203 TA
License Inventory Client I	formation Email Notification			(
Search	Advanced Options		×	
	Recover License Confirmation Tab		0	Export To CSV
Clients Lessing Lice	see fr			
Client During Lice			1.104	Luce Ford Parts
Client Device Name		icense(s) Recovered successfully.	start Date	Lease End Date
INFICP-AS-L300			1/2024	2/17/2024
		Close	,	
	-			

3.1.5 Expandable Device Information Panel

This tab shows the user critical information like Device Name, Primary Locking Code, Secondary Locking Code, and a link to open the Emerson Customer Center.

Device Name : INEICP-AS-L300 Primary Locking Code : *1B7 ZTMS BJBF HNDS Secondory Locking Code : *1PT VSLT M277 DJBT	
<u>Version 2.0</u> Emerson Customer Center >	

Figure 7: Expandable Information Panel

3.1.7 Email Configuration Tab

PLSA 2.0 introduces a third tab on the home screen that allows license server administrator to configure automatic email notifications (and their frequency) to ELM clients regarding their expiring lease licenses used on their machine.

Configuring Email Notifications for License Configurations

IMPORTANT

Before accessing this section, PLSA admin users need to connect with the IT team to obtain the Email Server Host Name and Port Number details.

- 1. Select the **Email Notification** tab on the homescreen and toggle **Turn ON/OFF Email Notifications** to **ON**.
- 2. Fill out the fields in the Email Notification Configuration Section.

Note:<u>All fields are required</u>. Some fields are grayed out and filled in with default text. This text cannot be overwritten by the administrator. The text will update based on the selections made from the drop down menus in the **Email Notifcation Configuration** section.

Figure 8: Email Configuration Tab

👸 P/	C Lice	ense Server Administrator					— C	×
E	ME	PAC LICEN	SE SERVER ADMINISTRAT	DR	6			
\odot	Lice	ense Inventory Client Information Em	ail Notification					🕜 Help
tion								
Informa	Tu	rn ON/OFF Email Notification On	Off					
Device	ſ ^{Em}	ail Notification Configuration —————						
		Email Server Host Name 🔞	Port Number 😮	Notify License Expiration (In Days)	0	Mail Frequency (In Hour	rs) 😮	III -
		INETMAIL.EMRSN.NET	25	10	*	4		-
		Sender Email ID 💡	Sender Email Password 📀					
		aswhin.nimaje@emerson.com	•••••					
		Subject						
		Reminder : Your license is going to expire						
		То						
		aswhin.nimaje@emerson.com;samruddhi.	sinakr@emerson.com;siddhanath.jadhav@em	erson.com				
		Message	have available an an about the available in 40 d	V	C	for any standards Discourse		
		attached reports for details.	re have expired or are about to expire in 10 d	ays, you may also be running low on	licenses	for some products. Please	review the	
						Send Test Email	Save	

4. After filling the data, the **Save** button will be enabled. Once saved, the **Send Test Mail** button will also become enabled. The PLSA admin user can verify if the email notification is working or not by clicking on the **Send Test Mail** button.

Figure 9: Email Notification

			TTEE		1
License Inventory Client Inform	ation Email Notification				
	0- 0"				
IUM ON/OFF Email Notification	Un Off				
Email Notification Configuration –					
Email Server Host Name 🛛 🔞	Port Number 💡	Notify License Expiration (In D	ays) 🕜	Mail Frequency (In Hours) 😮	
INETMAIL.EMRSN.NET	25	10	•	4	-
Sender Email ID 🔞	Sender Email Password 🔞				
aswhin.nimaje@emerson.com	••••••				
Subject					
Reminder : Your license is go	ing to expire.				
То					
aswhin.nimaje@emerson.com	m;samruddhi.sinakr@emerson.com;siddhanath	n.jadhav@emerson.com			

5. The email notification also includes a list of expiring licenses details to the end user of the client via email. The CSV file containing the details will be attached to the email. The expiring license details of the client's end user will be fetched based on the email configuration condition, where the end date of the ELM leased license is less than or equal to the value of the Notify License Expiration Label in days.

Figure 10: Example Email Notification



Below is an example email notification with the attached CSV file.

Figure 11:	Example	CSV File	with	Expiring	Licenses
------------	---------	-----------------	------	----------	----------

	Deed Only M	0.6	aavab		
Autosave	r - Read-Only ∽		earch		
File Home Insert Page Layout Formulas Data Review	View Automate	Help			
	eb Wrap Text	Gener		Conditional Fo	rmat as Ce
	Merge & Center	~ > ~	% ♥ 1.00 ÷.0	Formatting ~ Ta	able ~ Style
Clipboard 🖾 Font 🖾 Alignm	ent	12	Number Is	sty	les
A1 • : X / fr Client Device Name					
A B	С	D	E	F	G
Client Device Name Product Name	Product Catalog ID	Version	Lease Start Date	Lease End Date	
INEICP-AS-L300 PAC Machine Edition Englished Development Suite INEICP-AS-L300 PAC Machine Edition Professional Development Suite	MEMPD25000	10	1/10/2024	2/9/2024	
A PAC Machine Edition Professional Development suite	WEWBP33000	10	1/4/2024	2/9/2024	
5					
6					
7					
8					
9					
10					
11					
12					
13					
14					
15					
16					
17					
10					
20					
21					
22					
23					
24					
25					
26					
27					
28					
29					
Impending_License_Expiration					:

Section 4: Activating Multiple Entitlements Simultaneously

4.1

Activating Multiple Entitlements Automatically Using the Internet

- 1. Click the Activate Entitlement button.
- 2. Choose Automatic Using Internet.
- 3. Enter the 36-digit activation code and Quantity to Activate (Figure 12). The activation code is provided on the customer's order fulfillment email that arrives after the order is placed.

Figure 12: Enter Activation Code and Quantity to Activate

Enter Activation Code		
Available Quantity	Quantity to Activate	

- 4. The activation code can have multiple activations associated with it. The remaining activations available for the activation code entered will appear in the Available Quantity textbox. Enter a quantity equal to or less than the Available Quantity in the Quantity to Activate textbox.
- 5. Click the **Next** button.
- 6. PLSA will display a confirmation screen if the entitlements are activated successfully.

4.2 Activating Multiple Entitlements Manually

- 1. Click the Activate Entitlements button.
- 2. Select **Manual** for the Activation Method and copy or write down the device locking code. Click **Next.**

Figure 13: Manual Activation Method

ivation Method Upload	License File Confirmation	
 Activate Entitlement]
O Automatic Activation	using the Internet	
Manual Activation		
 It seems you cannot co activation process. You access. You will need gu license file manually to 	nnect to our cloud activation services so we will proc will need to migrate a device locking code to a mach enerate a license file through the customer center an your machine with this wizard once you activated the	eed with the manual nine with Internet d then install the e license online.
	*1VD EXUH 9CCR 3MMT *1J8 3X49 TZXK EGGZ	Copy
Device Locking Code		

3. From a computer with an internet connection, navigate to:

https://emerson-mas.force.com/communities/

4. Click the **Software** tab and find the entitlement to activate and click **Activate Manually.**

Figure 14: Emerson Customer Center

									Dec 3, 2021 9:17:59 AM
Product	s Downloads	Orders	Activations	Devices				θ	Help 🔍 Search 🛓 Export CSV
P	roduct -		Activated	Available					
> P/ Si	AC Machine Edition Profession uite	onal Development	0	1					
✓ P/ A	AC Solution Provider Develop	pment Program Activation Code	194 e	66	Order Date	Order Number	Activated	Available	Actions
G C	E APPLIANCE SN: 11732	f7b3aeed-8f33	-43d7-9b0b-663e912f	9f5c 8	9/17/2021	ET00410992	194	66	Activate Manually

- 5. Enter the activation quantity in the **Quantity to Activate** text field, enter the device name to be activated into **Device Name Text**, and enter the **Device Locking Code**.
- 6. Click Complete Activation.

8. Click Download License File and save it to a removable disk/media.

Figure 15: Click Download License File

Order Activation	
Activation Code: 17b3aeed-8f33-43d7-9b0b-663e912f9f5c	Customer Name: GE APPLIANCE
Activation Completed successfully	
Product	Activated
Solution Provider Development - Software Key -1 Part# EMRSPDEVL-SWK Expiration: 12/01/2025	1
	Download License File Done

- 9. Insert the removable disk/media with the downloaded license file into the machine designated as the PAC License Server.
- 10. In PSLA, click Browse and navigate to the downloaded license file. Click Next.

Figure 16: Upload License File

8

11. PLAS will confirm that the license file has been uploaded successfully.

Figure 17: Successful License File Upload	
Activation Method Upload License File Confirmation	0
Your license file has been uploaded successfully.	
Close	

4.3

Activating Multiple Entitlements for Solution Provider, PAC Productivity Suite, and PAC Change Management

PLSA 2.0 can be used to activate multiple entitlements for SP, PPS, and PCM. With each activation, the quantities under **Activated Licenses** and **Available Licenses** will increase and decreased respectively.

Figure 18: License Inventory

	*		10.00			ξ(73
	PAC LICENSE SEF	RVER ADMINIST	RATOR		(a a a l	Sr.	m
ME	KSUN.	1000	1.00		L Piejej		
License	e Inventory Client Information Email Notification						
Search							5
							Export to CS
E P	Products Activated on Server						
Select	Product Name	Product Catalog ID	Serial Number	Part Number	Version	Available Licenses	Activated Licen
	PAC Machine Edition Lite Development Suite	MEMBL	6-889-222-888	ME77MBL001	10.0	0	1
	PAC Machine Edition Professional Development Suite	MEMBP1500	6-231-525-1501	ME100MBP150	10.0	1	1
	PAC Machine Edition Professional Development Suite	MEMBP1500_O	6-227-525-3333	ME100MBP150-O	10.0	1	1
	PAC Machine Edition Professional Development Suite	MEMBP35000	6-197-525-1501	ME100MBP35000	10.0	0	1
	PAC Machine Edition Professional Development Suite	MEMBP35000_O	6-347-115-1501	ME100MBP35000	10.0	1	1
	PAC Machine Edition Professional Development Suite	MEMBP700	6-890-222-888	MEMBP700	10.0	1	1
	PAC Machine Edition Professional Development Suite	MEMBP700_O	7-221-525-702	MEMBP700_O	10.0	1	1
	PAC Machine Edition Professional Development Suite	MEMBP8000	6-847-525-1501	ME100MBP800	10.0	1	1
	PAC Machine Edition Professional Development Suite	MEMBP8000_O	6-833-222-1111	ME100MBP8000	10.0	1	1

1. Select the entitlement to activate and click **Activate Entitlement**. The number of Available Licenses will decrease and the number of Activated Licenses will increase.

Figure 19: Activate Entitlements

	ALL.	PAC LICENSE SEF		RATOR			2(Des
EΜ	1EF	RSON.					\mathbf{V}	$\overline{\langle } \rangle$
) u	icense	Inventory Client Information Email Notification						
Sea	Irch							Export To C
MICE TIME	Pr	roducts Activated on Server						
5 SI	elect	Product Name	Product Catalog ID	Serial Number	Part Number	Version	Available Licenses	Activated Lice
1		PAC Machine Edition Lite Development Suite	MEMBL	6-889-222-888	ME77MBL001	10.0	0	1
		PAC Machine Edition Professional Development Suite	MEMBP1500	6-231-525-1501	ME100MBP150	10.0	2	2
		PAC Machine Edition Professional Development Suite	MEMBP1500_O	6-227-525-3333	ME100MBP150-O	10.0	1	1
		PAC Machine Edition Professional Development Suite	MEMBP35000	6-197-525-1501	ME100MBP35000	10.0	0	1
1		PAC Machine Edition Professional Development Suite	MEMBP35000_O	6-347-115-1501	ME100MBP35000	10.0	1	1
		PAC Machine Edition Professional Development Suite	MEMBP700	6-890-222-888	MEMBP700	10.0	1	1
		PAC Machine Edition Professional Development Suite	MEMBP700_O	7-221-525-702	MEMBP700_O	10.0	1	1
		PAC Machine Edition Professional Development Suite	MEMBP8000	6-847-525-1501	ME100MBP800	10.0	1	1
	_	PICH 11 501 P. 4 1 1P. 1 10 10 10	MEMODOCO O	6 022 222 1111	ME100MPD9000	10.0	1	

2. To return a license, select the activated entitlement and click **Return Licenses**. Available licenses will increase and Activated Licenses will decrease.

Section 5: Refreshing Licenses

PLSA supports refreshing multiple licenses at the same time. Users will find the feature helpful to update licenses when their expiration dates change or when a new version is available for the product. These refreshes can be done automatically with an internet connection or manually with access to a machine with an internet connection.

5.1 Refreshing Multiple Licenses Automatically Using the Internet

- 1. With the **License Inventory** tab selected, click to highlight the license you wish to refresh and click **Refresh Licenses**.
- 2. Select Automatic Using Internet as the activation method.
- 3. PLSA will display a confirmation screen if the method was successful.

Figure 20: Confirmation Screen

Refresh Licenses		×
Refresh method	Confirmation	0
	Successfully refreshed 3 licenses. License(s) are now up-to-date.	
	Close	-

5.2 Refreshing Multiple Licenses Manually

1. From a computer with an internet connection, navigate to:

https://emerson-mas.force.com/communities/

2. Click the Software tab and locate a valid renewable license.

Figure 21: Renewal Pending

f7b3aeed-8f33-43d7-9b0b-663e912f9f5c	GE APPLIANCE CSN: 11732	PAC Solution Provider Development Program -1 Part#: EMRSPDEVL-SWK	Refresh	1	Renewal Pending
f7b3aeed-8f33-43d7-9b0b-663e912f9f5c	GE APPLIANCE CSN: 11732	PAC Solution Provider Development Program -1 Part#: EMRSPDEVL-SWK	Refresh	1	Renewal Pending
f7b3aeed-8f33-43d7-9b0b-663e912f9f5c	GE APPLIANCE CSN: 11732	PAC Solution Provider Development Program -1 Part#: EMRSPDEVL-SWK	Download	1	Activated

- 3. Click on **Refresh.** The text will change into a blue **Download** link.
- 4. Click Download and save the license file to a removable disk/media.

Figure 22: Download License File

Refresh	1	Renewal Pending
Refresh	1	Renewal Pending
Download	1	Activated

5. Run PSLA and select Manual as the activation method.

Figure 23: Manual Activation Method

Refresh method	Upload file to refresh Confirmation	
\bigtriangleup	Please close all applications that are using an Emerson license before return	ning it.
 Refresh licer 	nses	
O Automa	atic Refresh using the Internet	
Manual	Refresh	
We will to a ma center a refresh	proceed with the manual refresh process. You will need to migrate a device l schine with Internet access. You will need generate a license file through the c and then refresh the license file manually to your machine with this wizard on ed the license online.	ocking code :ustomer ice you
Device	Locking Code *1VD EXUH 9CCR 3MMT *1J8 3X49 TZXK EGGZ	У У

6. Click **Next** to start the manual refresh process. In the next tab, need to select the license file to refresh.

7. The application will display a confirmation screen if the license has been successfully refreshed.

Figure 24: License Refreshed Confirmation					
Refresh Licenses					
Refresh method	Upload file to refresh	Confirmation			

Refresh Licenses	×
Refresh method Upload file to refresh Confirmation	0
License(s) refreshed successfully.	
Close	

Section 6:Returning Multiple Licenses Simultaneously

PLSA supports returning multiple licenses at the same time. Users will find the feature helps to remove licenses when their expiration dates are reached or when entitlements need to be activated on different machines. Returning licenses can be done automatically with the internet or manually using a separate internet-connected machine.

6.1 Returning Multiple Licenses Automatically

1. Select Automatic using Internet from the Return Method options.

Figure 25: Automatic Return Method

Return Method Confirmation	0
Please close all applications that are using an Emerson license before refreshing it	
Return Licenses	
• Automatic Return using the Internet	
O Manual Return	
Next	

2. The automatic return method will automatically return the licenses and display a confirmation screen that the licenses have been returned.

Figure 26: Confirmation Level



6.2

Returning Multiple Licenses Manually

If the machine with PSLA installed has no connection to the internet, the user can still manually return licenses with the aid of another machine connected to the internet.

1. Select Manual from the Return Method list and click Next.

Figure 27: Return Licenses Manually

	Please close all applications that are using an Emerson license before refreshing it
Ret	turn Licenses
0	Automatic Return using the Internet
0	Manual Return
0	It seems you cannot connect to our cloud activation services so we will proceed with the manual return process. After completing the steps on this wizard, you will need to migrate a return confirmation file to a machine with Internet access. You will need to upload this return confirmation to the customer center in order to complete the return process. If you have fixed the Internet connection, you can click on "Check Internet Connection". If successful, it will automatically bring you to the next step. Otherwise, click "Continue" to proceed without Internet.
	Check Internet Connection

- 2. The user will need to generate a **Return Confirmation** file. The Return Confirmation file will need to be uploaded to the Emerson Customer Center.
- 3. Click **Browse** to choose a path to save the Return Confirmation file. Save this file to a removable disk/media to upload to a machine with internet access.
- 4. Click **Return** to generate the Return Confirmation file.

Figure 28: Select Folder

Select rolder to Keturni Confirmation	
	e hefore returning it
Prease close an applications that are using an emerson ricers	e belore returning it.
Choose path to save Return Confirmation	
	Browse
This is the first of two steps for returning the entitlement. This will return a associated with the entitlement. Are you sure you want to continue?	all product licenses
Please Note : This action can not be un-done	

6. The system will display that the return confirmation file has saved successfully.

Figure 29: Return Confirmation File Saved Successfully



7. From a computer with an internet connection, navigate to:

https://emerson-mas.force.com/communities/

- 8. Click the **Software** tab and then click the **Activations** tab.
- 9. Click the Manual Return link in the upper-right corner next to the Help button.

Figure 30: Manual Return link

	EMERS	SON								
	Soft	war	e Or	ders	: & [Dowi	: nloa	ds		
										Jan 21, 2022 9:51:51 AM
Products	Downloads	Orders	Activations	Devices				T Manual Return	🛛 Help 🔍 S	earch 🛓 Export CSV
Activation Date	Activation Code	Locking Co	de Account		Product	Activated	Status	Action		
1/7/2022	f7b3aeed-8f33-43d7- 9b0b-663e912f9f5c	- *1FF BYLQ Q5BS H7K6 *1FF BYLQ	GE APPLIANC 3, CSN: 11732	E	PAC Solution Provider	1	Returned			

button to

10. Emerson Customer Center will request the Return Confirmation file. Click the browse for the saved file and click **Manual Return**.

Figure 31: Upload the Return Confirmation File

ou are about to return the licens	e for the entitlement. Upload Return Confirmation File and click Manual Return
* Paturn Confirmation file	
*Return Confirmation file	returnconfirmation_lockingcode_1PY-AKND-BZEA-E5KX.xml

11. Emerson Customer Center will display a confirmation screen if the file was successfully returned.

Appendix A: Secure Deployment Guide

This section introduces the fundamentals of security and secure configuration and deployment.

A.1: What is Security?

Security is the process of maintaining the confidentiality, integrity, and availability of a system:

- Confidentiality: Ensure only the people you want to see the information can see it.
- Integrity: Ensure the data is what it is supposed to be.
- Availability: Ensure the system or data is available for use.

Emerson recognizes the importance of building and deploying products with these concepts in mind and encourages customers to take appropriate care in securing their Emerson products and solutions.

A.2: General Security Recommendations

Emerson product users are recommended to follow the following general security recommendations:

- Harden system configurations by enabling/using the available security features, and by disabling unnecessary ports, services, functionality, and network file shares.
- Apply all of the latest Emerson product security updates, Software Improvement Modules (SIMs), and other recommendations.
- Apply all of the latest operating system security patches to control systems PCs.
- Use anti-virus software on control systems PCs and keep the associated anti-virus signatures up-to-date.
- Use whitelisting software on control systems PCs and keep the whitelist up-to-date.
- Limit the installation and usage of software to necessary user groups.
- Firewall: To use the PLSA system with Emerson Cloud, allow all outbound traffic at TCP port 443 to URL intelliplatform.prod.sentinelcloud.com. Be sure to allow replies to connections as well. To use ELM system with the PLSA server, all outbound traffic at UDP port 5093 to the host name.
- PLSA admin user need to connect IT team to get the Email Server Host Name and Port Number.
- Proxy: When running ELM on a machine that connects to the internet via a proxy, PLSA uses system proxy settings when communicating with the Emerson cloud to conduct activations and returns.

A.3: Secure Deployment and Hardening

Emerson recommends the following items when configuring the PAC License Server Administrator:

- 1. Implement the necessary ACL restrictions such that only users with an Administrator-level of privilege can run the Entitlement and License Manager.
- 2. Configure a local firewall to allow HTTPS traffic to reach out to the internet through port 443.
- 3. Configure a local firewall to allow incoming UDP port 5093, unless the default port has been changed.

4.

A.4: PAC License Server Administrator Services List

PAC License Server Administrator uses the following servicea in the background. If users encounter persistent issues with PLSA, please make sure they are running in the background:

- 1. Sentinel RMS License Manager.
- 2. MailNotificationTriggerTask

Figure 32: Sentinel RMS License Manager

Services							
File Action View	File Action View Help						
(+ +) 🖬 🖾 🖸	à 🗟 📲 🖿 🖬 🖬 🕨						
🔍 Services (Local)	Oservices (Local)						
	Sentinel RMS License Manager	Name	Description	Status	Startup Type	Log On As	
		🏟 Secondary Logon	Enables start		Manual	Local System	
	Stop the service	🖏 Secure Socket Tunneling Protocol Service	Provides sup	Running	Manual	Local Service	
	Restart the service	🖏 Security Accounts Manager	The startup	Running	Automatic	Local System	
		🖏 Security Center	The WSCSVC	Running	Automatic (De	Local Service	
	Description:	🖏 Sensor Data Service	Delivers dat		Manual (Trigg	Local System	
	Sentinel RMS License Manager	i Sensor Monitoring Service	Monitors va		Manual (Trigg	Local Service	
		i Sensor Service	A service for		Manual (Trigg	Local System	
		🧠 Sentinel LDK License Manager	Manages lic	Running	Automatic	Local System	
		🙀 Sentinel RMS License Manager	Sentinel RM	Running	Automatic	Local System	
		🖏 Server	Supports file	Running	Automatic (Tri	Local System	
		🏟 Shared PC Account Manager	Manages pr		Disabled	Local System	
		Shell Hardware Detection	Provides not	Running	Automatic	Local System	
	1	Conset Card	Managerer		Manual (Trian	Local Convice	

Figure 33: MailNotificationTriggerTask

Action View Help					
Task Scheduler (Local)	Name	Status	Triggers	Next Run Time	Last Run T
- ask sereduler abrury	Activate Bitlocker	Ready	At system startup		10/4/2023
	🕒 🕒 Adobe Acrobat Update Task	Ready	Multiple triggers defined	10/6/2023 10:00:00 AM	10/5/2023
	Emerson ELMS Update	Ready	Multiple triggers defined	10/5/2023 12:54:58 PM	10/5/2023
	GoogleUpdateTaskMachineCore{677B6A5A-7904-47	Ready	Multiple triggers defined	10/6/2023 10:32:42 AM	10/5/2023
	GoogleUpdateTaskMachineUA{F5372C5B-6B10-4B0	Ready	At 10:32 AM every day - After triggered, repeat every 1 hour for a duration of 1 day.	10/5/2023 1:32:42 PM	10/5/2023
	MailNotificationTriggerTask	Ready	At 9:10 AM on 10/5/2023 - After triggered, repeat every 04:00:00 indefinitely.	10/5/2023 1:10:10 PM	10/5/2023
	MicrosoftEdgeUpdateTaskMachineCore	Ready	Multiple triggers defined	10/6/2023 3:30:52 AM	10/5/2023
	MicrosoftEdgeUpdateTaskMachineUA	Ready	At 3:00 AM every day - After triggered, repeat every 1 hour for a duration of 1 day.	10/5/2023 1:00:52 PM	10/5/202
	NuanceEquitracResetFollowMePrintSettingsSchedule	Ready	At system startup - After triggered, repeat every 08:00:00 indefinitely.		10/5/202
	(B) OneDrive Per-Machine Standalone Update Task	Ready	At 9:00 AM on 5/1/1992 - After triggered, repeat every 1.00:00:00 indefinitely.	10/6/2023 11:46:11 AM	10/5/202
	OneDrive Reporting Task-S-1-5-21-1417001333-168	Ready	At 10:58 AM on 10/2/2023 - After triggered, repeat every 1.00:00:00 indefinitely.	10/6/2023 10:58:34 AM	10/5/202
	4				

General Contact Information

Home link: <u>http://www.emerson.com/industrial-automation-controls</u>

Knowledge Base: <u>https://www.emerson.com/industrial-automation-controls/support</u>

Technical Support

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	Customer Care (Quotes/Orders/Returns): <u>customercare.mas@emerson.com</u> Technical Support: <u>support.mas@emerson.com</u>
Europe Phone:	+800-4444-8001 +420-225-379-328 (If toll-free option is unavailable) +39-0362-228-5555 (from Italy - if toll-free 800 option is unavailable or dialing from a mobile telephone)
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Any escalation request should be sent to: mas.sfdcescalation@emerson.com

Note: If the product is purchased through an Authorized Channel Partner, please contact the seller directly for any support.

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